

Pre-Listing Liquidity Facility

Closes on: 19th December 2026

The Seller consents to the sale of all or part of their shares into the pre-listing liquidity and price discovery process ("the Private Placement") coordinated by Aldebaran Global Advisors SAS. The Seller does not require a trading account at Euronext, nor a Legal Entity Identifier (LEI) to conclude this transfer.

Section A - Proof of identification

Evidence will need to be provided with each transfer form to confirm the identity of the seller as the current owner of the securities to be transferred. The buyer of the securities is also required to provide identification. Note, if the buyer or seller is a corporation, the below documentation is required for each director/secretary signing the transfer form and a certified copy of the company registration issued by a regulator. If you are unsure, please contact Xryma.

Please choose either Option 1 or Option 2 for proof of identification and send Xryma a certified copy of the applicable document(s). Please DO NOT attach original documents as documents will not be returned. Proof of identity documents will not be held on file for future use and must be provided with each transfer form.

Minors: Securities cannot be directly registered in the name of a minor (individuals under the age of 18).

Corporations: You must either provide an extract of the company registration or alternatively you can provide a certified copy of the Company Statement. Either must include a listing of the directors together with identity documents as below for the signing directors/company secretary. A Legal Entity Identifier (LEI) is NOT required.

Certification: Must be within 12 months of submitting your Transfer request. Copies of documents forwarded must be originally certified as a correct copy by a person who in the State or Territory of certification has the power to witness a Statutory Declaration (see examples on the next page).

Seller - Proof of identification

Option 1

Please attach a certified copy of at least 1 document on the list below. Tick or Cross the evidence you have supplied.

- ☐ Australian Driver's Licence
- ☐ Australian Passport (that has not expired more than 2 years ago)
- ☐ International Travel Document – Foreign Passport (that has not expired more than 2 years ago)
- ☐ Australian Proof of Age Card
- ☐ Australian National Identity Card

Option 2

A certified copy of at least 1 primary non-photographic document and 1 secondary non-photographic document on the list below.

Primary non-photographic identity document

- ☐ Australian Birth Certificate or Extract of Birth
- ☐ Australian Citizenship Certificate
- ☐ Foreign Citizenship Certificate
- ☐ Foreign Birth Certificate
- ☐ A Centrelink PensionCard or Centrelink Healthcare Card

AND Secondary non-photographic identity document

- ☐ A financial benefit notice issued by the Commonwealth, State or Territory within the last 12 months
- ☐ An income tax assessment notice issued within the last 12 months
- ☐ A local government notice (e.g. council rates) or utilities notice issued within the last 3 months

The following are examples of individuals who may certify a document:

- Chartered accountant (C.A)
- Legally qualified medical practitioner
- Australian Defence Force officer
- Commissioner for affidavits or declarations
- Barrister or solicitor or a clerk to a barrister and solicitor
- A Fellow of the Institute of Legal Executives (Victoria only)
- Diplomatic or consular officer
- Postmaster
- Notary public
- Member of the police force
- Minister of Parliament of the Commonwealth or the State Government
- Manager of a bank, building society or credit union
- Certified practicing accountant (C.P.A)
- Sheriff or a deputy sheriff
- Justice of the Peace
- Marriage celebrant-civil or religious
- Officer of the court-Magistrates, County or Supreme
- Pharmacist

Section B - Seller details
Mandatory fields *

* Full name of Company, Corporation or Trust in which the securities are held

Description of securities (Units, Fully Paid Ordinary Shares, Options, Notes, etc.)

Security Code

Ordinary Shares

XRY

* Number of securities to be sold (quantity)

All or Part of Holdings. If whole, please also tick here ☐

* Full name(s) of Transferor(Seller)(s) as well as any designation (if applicable) - Note: This must match the proof of identity provided.

* Transferor(Seller)(s) Security-holder reference number (must be quoted)

Transferor (Seller) 1 Fullname:

Transferor (Seller) 1 SRN: I

Transferor (Seller) 2 Fullname:

Transferor (Seller) 2 SRN: I

Transferor (Seller) 3 Fullname:

Transferor (Seller) 3 SRN: I

Date - MM / DD / YYYY

Please nominate one option only

Minimum EUR Per Share at which Seller consents to transfer/sale.

€ /Share

OR

☐

I/We authorise Xryma to offer our holdings to the Purchaser(s) at the same price as the Primary Market Placement, minus Management, Placement and Verification fees of 5% of Gross Settlement Fee, with Net Settlement subject to FX costs (if applicable)

* Seller's Contact Number

* Seller's Email Address

Section C - Settlement details

Mandatory fields *

Account details: Please fill one of the two options only

EU Banks or flykk® only

€ IBAN:

OR

Non-EU Banks

Branch/Routing Code/BSB

SWIFT BIC:

Account No.

Preferred Currency

Euro does not attract the FX fee of 0.5% plus FX rate applied on net settlement amount. A flat fee of EUR10 is also applied to all non EEA settlements in addition to FX fee.

Section D - Sign here

Mandatory fields *

I/We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Company, subject to the several conditions on which I/We held the same as the time of signing hereof and I/We the Buyer/s do hereby agree to accept the said securities subject to the same conditions.

I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with the registry or your broker as appropriate or enclose a certified copy with this transfer.

Date - MM / DD / YYYY

Transferor/s (Seller/s) sign here

* Transferor/s (Seller/s) sign here

Sole Director or Company Secretary

* Transferor/s (Seller/s) sign here

Sole Director or Company Secretary

Individual / Security holder 1

Name of Signatory 1 (Please print)

Individual / Security holder 2

Name of Signatory 2 (Please print)

Individual / Security holder 3

Name of Signatory 3 (Please print)

Section E - Checklist

- ☐ Transfer form is fully completed, signed and dated.
- ☐ Certified copies of proof of identity from either Option 1 or Option 2 are provided
- ☐ Any other additional documents are certified and included

Email this completed form and copies of attachments to aldebaran@xryma.com